

DAFTAR PUSTAKA

- Abildgren, K., Hansen, N. L., & Kuchler, A. (2018). Overoptimism an House Price Bubbles. *Journal of Macroeconomics*, 56, 1-14.
- Akbar, T., Murdiyanto, E., & Dewi, A. S. (2022). Sentimen Bisnis dan Konsumen dalam Siklus Ekonomi Indonesia. *Jurnal MANOVA*, 5(1), 32-47.
- Akram, T., & Uddin, S. A.-H. (2021). An Empirical Analysis of Long-Term Brazilian Interest Rates. *PLoS ONE*, 16(9), 1-20.
- Alfira, N., Fasa, M. I., & Suharto. (2021). Pengaruh Covid-19 Terhadap Indeks Harga Saham Gabungan (IHSG) dan Nilai Tukar Rupiah. *Al-Kharaj: Jurnal Ekonomi, Keuangan & Bisnis Syariah*, 3(2), 313-323.
- Almeida, F., & Curado, M. (2019). The Role of Observation, Cognition, and Imagination in Keynes's Approach to Decision-Making. *Economia*, 20, 15-26.
- Anisa. (2010). Penggunaan Uji Kointegrasi pada Data Kurs IDR Terhadap AUD. *Jurnal Matematika, Statistika, & Komputasi*, 7(1), 23-33.
- Aravind, M. (2023). Does FX Market in India Integrated to Exchange Rate Theories? a Review Amidst COVID-19. *Contaduría y Administración*, 68(4), 186-214.
- Ary, W. W. (2019). Sentimen Investor dan Three-Factor Asset Pricing Model (Studi Empirik di Bursa Efek Indonesia). *Jurnal Manajemen dan Keuangan*, 8(2), 221-237.
- Aslanoğlu, E., Aksu, Y. E., & Okan, J. (2023). Relationship between Consumer Confidence Index and Leading Sectors in Turkey. *Topics in Middle Eastern and African Economies Proceedings of Middle East Economic Association*, 25(1), 1-16.
- Aulia, N. M., Pinem, D. B., & Aziz, A. (2021). Analisis Determinan Harga Saham Perusahaan Sektor Consumer Goods di Bursa Efek Indonesia. *Prosiding BIEMA*, 2, 495-508.
- Azwar. (2016). Peran Alokatif Pemerintah melalui Pengadaan Barang/Jasa dan Pengaruhnya Terhadap Perekonomian Indonesia. *Kajian Ekonomi Keuangan*, 20(2), 149-167.
- Balcaen, P., Buts, C., Bois, C. D., & Tkacheva, O. (2023). The Effect of Disinformation About COVID-19 on Consumer Confidence: Insights From a Survey Experiment. *Journal of Behavioral and Experimental Economics*, 102, 1-10.
- Bank Indonesia. (2022). *Metadata Survei Konsumen*. Jakarta: Bank Indonesia.
- Barens, I. (2011). "Animal Spirits" in John Maynard Keynes's General Theory of

- Employment, Interest and Money Some Short and Sceptical Remarks . *Darmstadt Discussion Papers in Economics*, 1-16.
- Basarir, C., Bicil, I. M., & Yilmaz, O. (2019). The Relationship Between Selected Financial and Macroeconomic Variables with Consumer Confidence Index. *Journal of Yasar University*, 14, 173-183.
- BASARIR, C., BICIL, I. M., & YILMAZ, O. (2019). The Relationship Between Selected Financial and Macroeconomic Variables with Consumer Confidence Index. *Special Issue on Applied Economics and Finance*, 14, 173-183.
- Basit, A. (2020). Pengaruh Harga Emas Dan Minyak Dunia Terhadap Indeks Harga Saham Gabungan (IHSG) Periode 2016-2019. *REVENUE: Jurnal Manajemen Bisnis Islam*, 1(2), 95-110.
- BEI. (2021). *IDX Stock Index Handbook v1.2*. Jakarta: Bursa Efek Indonesia.
- Bordalo, P., Gennaioli, N., & Shleifer, A. (2022). Overreaction in Macroeconomics and Diagnostic Expectations . 1-35.
- BPS. (2018). *Indeks Tendensi Bisnis dan Indeks Tendensi Konsumen*. Jakarta: BPS.
- BPS. (2024). *PDB Triwulanan Atas Dasar Harga Konstan menurut Pengeluaran (Milyar Rupiah)*. Hämtat från BPS.go.id: <https://www.bps.go.id/id/statistics-table/2/MTk1NiMy/-seri-2010--2--pdb-triwulanan-atas-dasar-harga-konstan-menurut-pengeluaran--milyar-rupiah-.html>
- Byzalov, D., & Basu, S. (2023). The Misuse of Regression-Based x-Scores as Dependent Variables. *Journal of Accounting and Economics*, 1-29.
- Capriata, W., & De Souza, L. F. (2021). The Exchange Rate in Orthodox, Keynesian and New Developmentalism Theoretical Models: a Literature Review. *Brazilian Journal of Political Economy*, 41, 220-235.
- Chung, S. R. (2020). The Effect of Income on Quality of Life and Survival Expectation Among Older Adults in America: Evidence From The Social Security Notch. *Doctoral dissertation, University of Georgia*.
- Cristianti, I. L., Ismanto, B., & Sitorus, D. S. (2020). Pengaruh Indeks Harga Konsumen (Ihk) Dan Inflasi Terhadap Suku Bunga Tahun 2008-2018 Indonesia. *Jurnal Ecodunamika*, 3(2), 1-6.
- Curtin, R. (2016). George Katona: A Founder of Behavioral Economics . 1-20.
- Elgahry, B. A. (2022). Floating versus Fixed: How Exchange Rate Regimes Affect Business Cycles Comovement Between Advanced and Emerging Economies. *Cogent Economics & Finance*, 10(1), 1-18.

- Elmassah, S., Bacheer, S., & Hassanein, E. (2023). US Consumers Confidence and Responses to Covid-19. *Review of Economics and Political Science*, 8(3), 186-207.
- Fadhel, R., Adrianto, F., & Alfarisi, M. F. (2022). Analisis Sentimen Investor Terhadap Kinerja Saham Syariah di Indonesia Selama Masa Pandemi Covid-19. *Owner: Riset & Jurnal Akuntansi*, 6(4), 3579-3591.
- Farhan, P. M., Desmintari, & Ariani, M. N. (2022). Determinasi Pertumbuhan Ekonomi Indonesia dalam Sudut Pandang Moneter. *Jurnal Indonesia Sosial Sains*, 3(3).
- Febrianti, D. R., Tiro, M. A., & Sudarmin. (2021). Metode Vector Autoregressive (VAR) dalam Menganalisis Pengaruh Kurs Mata Uang Terhadap Ekspor Dan Impor Di Indonesia. *VARIANSI: Journal of Statistics and Its Application on Teaching and Research*, 3(1), 23-30.
- Gardner, B., Scotti, C., & Vega, C. (2022). Words Speak as Loudly as Actions: Central Bank Communication and The Response of Equity Prices to Macroeconomic Announcements. *Journal of Econometrics*, 387-409.
- Gezer, M. A., & Gezer, T. (2018). The Relationship between Consumer Confidence and Real Exchange Rate; The Case of Turkey. *Interdisciplinary Public Finance, Business and Economics Studies*, 1, 83-92.
- Gholipour, H. F., Tajaddini, R., & Farzanegan, M. R. (2023). Governments' Economic Support for Households During the COVID-19 Pandemic and Consumer Confidence. *Empirical Economics*, 1253-1272.
- Görmüş, S., & Güneş, S. (2010). Consumer Confidence, Stock, Prices and Exchange Rates: The Case of Turkey. *Applied Econometrics and International Development*, 10(2), 103-114.
- Harnaeny, U., Nurrahmah, A., Rismaningsih, F., Pratiwi, L., Wahyudin, Rukyat, A., . . . Setiawan, J. (2021). *Pengantar Statistika 1*. Bandung: Penerbit Media Sains Indonesia.
- Hidayat, F., & Astuti, R. P. (2021). Analisis Tingkat Konsumsi Masyarakat Terhadap Kondisi Ekonomi di Kota Cirebon. *INOVASI*, 17(1), 175-183.
- Ilut, C., & Saijo, H. (2021). Learning, confidence, and business cycles. *Journal of Monetary Economics*, 117, 354-376.
- Indyani, S., & Hartono, B. (2020). Analisis Pengangguran dan Pertumbuhan Ekonomi sebagai Akibat Pandemi Covid-19. *Perspektif: Jurnal Ekonomi & Manajemen Universitas Bina Sarana Informatika*, 18(2), 201-208.
- Irham, M., Harahap, N., Kumala, R., Tarigan, A. A., & Yafiz, M. (2022). Perbandingan Teori Konsumsi Irving Fisher, M.A Mannan, dan Monzer

- Kahf. *Edunomika*.
- Islam , T. U., & Mumtaz, M. N. (2016). Consumer Confidence Index and Economic Growth: An Empirical Analysis of EU Countries. *EuroEconomica*, 35(2).
- Jones, C. I. (2018). *Macroeconomics Fourth Edition*. New York: W. W. Norton & Company, Inc.
- Juhro, S. M., & Iyke, B. N. (2019). Consumer Confidence and Consumption Expenditure in Indonesia. *Economic Modelling*, 1-11.
- Julianisa, I. A., Triwahyuningtyas, N., & Roswita, C. (2021). Dampak Covid Terhadap Perekonomian Secara Makro. *Widya Manajemen*, 3(1), 1-14.
- Kilgour, C. G. (2021). Keynes and Financialization: Beyond The General Theory.
- Kilic, E., & Cankaya, S. (2015). Consumer Confidence and Economic Activity: A Factor Augmented VAR Approach. *SSRN*.
- Kłopocka, A. M. (2017). Does Consumer Confidence Forecast Household Saving and Borrowing Behavior? Evidence for Poland. *Soc Indic Res*, 133(2), 693-717.
- Kurov, A., & Stan, R. (2018). Monetary Policy Uncertainty and the Market Reaction to Macroeconomic News . *Journal of Banking and Finance*, 127-142.
- Lestari, N. V., & Nugroho, R. Y. (2020). Reaksi Pasar Modal Terhadap Faktor Ekonomi dan Faktor Non Ekonomi di Indonesia. *Jurnal Dinamika Ekonomi Pembangunan*, 3(1), 240-256.
- Logemann, J. (2020). Measuring and Managing Expectations: Consumer Confidence as an Economic Indicator, 1920s–1970s. *Futures Past. Economic Forecasting in the 20th and 21st Century*, 43-74.
- Madlhophha, K. (2019). The Nexus between Consumer Confidence and Economic Growth in South Africa: An ARDL Bounds Testing Approach. *Journal of Economics and Behavioral Studies*, 11(2), 15-22.
- Mankiw, N. G. (2022). *Macroeconomics (11th Edition)*. New York: Worth Publisher.
- Marquardt, P., Noussair , C. N., & Weber, M. (2019). Rational Expectations in An Experimental Asset Market with Shocks to Market Trends. *European Economic Review*, 116-140.
- Nugraha, H., Hakim, L., & Prasetyani, D. (2021). Analisis Pengaruh Indeks Keyakinan Konsumen, Suku Bunga, dan IHSG Terhadap Industri Reksa Dana Indonesia. *Prosiding Seminar Nasional Fakultas Ekonomi Universitas Tidar 2021 “Geliat Investasi Dalam Pusaran*

- Pandemi:Membaca Celaah Pemulihan Ekonomi Nasional di Era New Normal", (ss. 33-40). Magelang.*
- OECD. (den 13 September 2023). *Consumer confidence index (CCI)*. doi:doi: 10.1787/46434d78-en
- Oktaviana, N. K. (2022). Analisis DPK, Suku Bunga, Pendapatan Ter-Hadap Kredit Modal Kerja Perbankan Masa Pandemi. *Contemporary Studies in Economic, Finance, and Banking*, 1(1), 73-84.
- Olesen, F. (2022). Macroeconomics – Developments and Modern Trends. *Journal of Behavioural Economics and Social System*, 4(1), 64-80.
- Pagan, A., & Robinson , T. (2022). Excess Shock Can Limit The Economic Interpretation. *European Economic Review*, 1-10.
- Prayitno, B., & Yustie , R. (2020). Pengaruh Tenaga Kerja, IPM, dan Kemiskinan Terhadap Pertumbuhan Ekonomi Kabupaten Kota di Jawa Timur Tahun 2014-2018. *Equilibrium: Jurnal Ekonomi-Manajemen-Akuntansi*, 16(1), 47-53.
- Prayogo, D., & Sukim. (2021). Determinan Daya Beli Masyarakat Indonesia Selama Pandemi Covid-19 Tahun 2020. *Seminar Nasional Official Statistics*, 631-640.
- Rahim, H. A., & Bahari, Z. (2018). Keynes' Consumption Theory: A Reevaluation According to the Islamic Perspective. *GJAT*, 8(1), 7-13.
- Rompas, W. F. (2018). Analisis Pengaruh Tingkat Suku Bunga dan Nilai Tukar Terhadapa Permintaan Kredit Pada Perbankan di Kota Manado. *Jurnal Berkala Ilmiah Efisiensi*, 18(2), 204-2015.
- Sartika, U. D., Siddik, S., & Choiriyah. (2019). Pengaruh Inflasi, Suku Bunga, Nilai Tukar, dan Produk Domestik Bruto Terhadap Nilai Perusahaan. *Jurnal Ilmu Manajemen*, 9(2), 75-89.
- Shiller, R. J. (2021). The Godley–Tobin memorial lecture* Animal Spirits and Viral Popular Narratives. *Review of Keynesian Economics*, 9(1), 1-10.
- Silvia, E. D., & Susanti, R. (2019). Analisis Konsumsi dan Tabungan Masyarakat di Indonesia. *Jurnal Ekonomi dan Bisnis Dharma Andalas*, 21(2), 154-164.
- Sina, P. G. (2020). Ekonomi Rumah Tangga di Era Pandemi Covid-19. *Journal of Management*, 12(2), 239-254.
- Soric, P. (2016). Consumer confidence as a GDP determinant in New EU Member States: a view from a time-varying perspective. *Empirica*, 45(2), 261-282.
- Suhendra, I. (2003). Pengaruh Faktor Fundamental, Faktor Risiko, dan Ekspektasi Nilai Tukar Terhadap Nilai Tukar Rupiah (Terhadap Dollar) Pasca

- Penerapan Sistem Kurs Mengambang Bebas Pada Tanggal 14 Agustus 1997 (Periode September 1997 s.d Desember 2001). *Buletin Ekonomi Moneter dan Perbankan*, 34-57.
- Suriyani, N. K., & Sudiartha, G. M. (2018). Pengaruh Tingkat Suku Bunga, Inflasi, dan Nilai Tukar Terhadap Return Saham di Bursa Efek Indonesia. *E-Journal Manajemen Unud*, 7(6), 3172-3200.
- Suriyani, N. K., & Sudiartha, M. G. (2018). Pengaruh Tingkat Suku Bunga, Inflasi dan Nilai Tukar Terhadap Return Saham di Bursa Efek Indonesia. *E-Journal Manajemen Unud*, 7(6), 3172-3200.
- Syafira, L., & Helma. (2022). Penerapan Metode Autoregressive Distributed Lag pada Prediksi Produksi Kakao Indonesia. *Journal of Mathematics UNP*, 7(3), 74-82.
- Syafitri, R. I. (2021). "Pengaruh Inflasi, Ekspor, dan ZIS (Zakat, Infak dan Sedekah) terhadap Pertumbuhan Ekonomi di Indonesia dengan Indeks Keyakinan Konsumen (IKK) sebagai Variabel Intervening.
- Tampubolon, A. G. (2021). Pengaruh Indeks Keyakinan Konsumen Terhadap Tabungan Masyarakat di Tingkat Provinsi di Indonesia.
- Tjadrasa, B. B., & Dewi, V. I. (2022). Determinants of Consumer Confidence Index to Predict the Economy in Indonesia. *AABFJ*, 16(4), 3-13.
- Torniainen, S. (2020). Do Big Data Predict Consumer Confidence? 1-49.
- Vanlaer, W., Bielen, S., & Marneffe, W. (2019). Consumer Confidence and Household Saving Behaviors: A Cross-Country Empirical Analysis. *Social Indicators Research*.
- Xu, Z., Moshin, M., Ullah, K., & Ma, X. (2023). Using Econometric and Machine Learning Models to Forecast Crude Oil Prices: Insights from Economic History. *Resources Policy*, 83, 1-27.
- Zanbak, M., & Soykan, S. (2023). Econometric Analysis of Factors Affecting Women's Multidimensional Poverty. *Women's Studies International Forum*, 100, 1-13.